2018. 6. 23. CFA 시험접수 안내

kosfi.com Tel: 02-761-0231

Early registration을 기준으로 작성되었습니다 Deadline에 따라 금액이 다릅니다 Deadline은 미국 동부 시간입니다.

Program enrollment fee는 최초 접수 시 한 번만 지불합니다

Program Enrollment Fee

A **one-time program enrollment fee** is required when you register for your first Level I CFA Program exam. You must also pay the exam registration fee (see below for deadlines).

Program enrollment fee

US\$ 450[‡]

Exam Registration Fees and Deadlines

All registration deadlines end at 11:59 pm ET.

June 2018 Exam (Levels I, II, III)

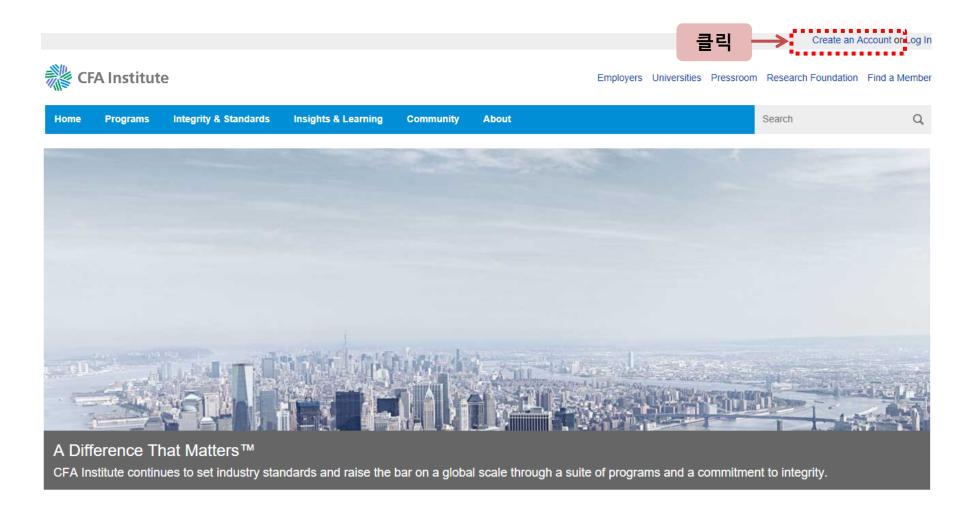
Early registration fee	US\$ 650	(ends 20 September 2017)
Standard registration fee	US\$ 950 [‡]	(ends 14 February 2018)
Late registration fee	US\$ 1,380 [‡]	(ends 14 March 2018)







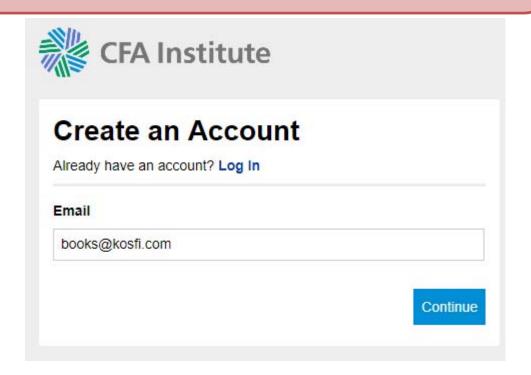
신규 응시를 기준으로 하며 우선 계정을 만듭니다



계정 생성을 위해 이메일을 입력합니다

- 1. 로그인을 위한 username으로 사용합니다
- 2. 업무 메일의 경우, 보안을 위한 방화벽으로 인해 원활한 메일 수신이 되지 않습니다
- 3. 스팸 관리가 가능한 계정을 사용합니다

모든 안내가 메일로 이루어지므로 신중히 입력하시기 바랍니다



Name

Given Name First Name	Sangjoon	
Family Name Last Name	Kim	

Email

Email	books@kosfi.com

Password

- . Must be 8-30 characters long
- . Must use letters (A-Z) and numbers. These characters are also allowed: ! # \$ %
- · Must include one uppercase letter, one lowercase letter, and one number
- . Do not use the following phrases: password, 123456, pass1234, 1234pass, or qwerty
- . Do not use your family or given name
- √ 8–30 allowable characters
- ✓ 1 capital letter
- ✓ 1 lowercase letter
- ✓ 1 number
- ✓ passwords match

Password	•••••	
Confirm Password	••••••	

Security Question

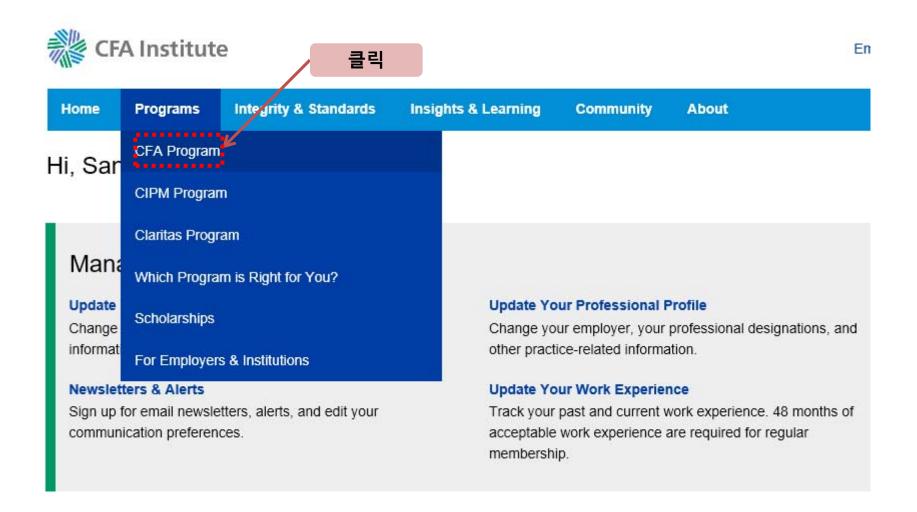
Question	In what city or town did your mother meet your father?	
Answer	newyork	

By creating an account with CFA Institute you agree to abide by the CFA Institute Privacy Policy and website Terms and Conditions.

- * 비밀번호 입력 시 주의사항
 - 1) 아래를 반드시 포함
 - 8 ~ 30개의 문자
 - 최소 1개의 대문자
 - 최소 1개의 소문자 - 최소 1개의 숫자
 - 2) ! # \$ % 는 포함 가능
 - 3) 연속되는 문자 숫자 사용 금지
 - 4) 이름 사용 금지

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4



CFA® Program

Enroll in the CFA Program to begin earning the Chartered Financial Analyst® (CFA) credential, the most respected and recognized investment management designation in the world.

The CFA Program provides a strong foundation of advanced investment analysis and real-world portfolio management skills that will give you a career advantage.

CFA Exam Fees | Locations | Calendar | Results Register for the exam (login required) Already registered? Log in to access your study tools.

클릭

Why Choose the CFA Program?



- The CFA Program curriculum covers concepts and skills you will use at all stages of your career.
- The self-paced, online format makes it easier for you to continue working while you complete the program.
- Completing the CFA Program shows employers and clients you have mastered a broad range of practical portfolio management and advanced investment analysis skills.

Deadline에 따라 금액이 다르므로 유의합니다

We're glad you made the decision to register for the CFA Program. The Level I exam is offered twice each year, once in June and once in December.

Get started by selecting your exam.







Where Do You Live?

	Country	Korea Choose a different country (**' 이 표기된 사항은 반드시 입력합니다
	Business / Building Name	6F, YMCA
주소	Address Line 1*	Jongno 2-ga, Jongno-gu
	Address Line 2	
도시	City*	Seoul
	Region / State / Province	
우편번호	Postal Code*	110-753
		입련 호 클릭 → Save and Continue

Test Center Location

Choose your test center location below. You will receive your test center address approximately one month before your exam.



We have 1 test center location in KOREA



시험 장소 선택 후 클릭 Save and Continue

International Travel Passport

On exam day, you'll need to bring a valid international travel passport. A valid international travel passport:

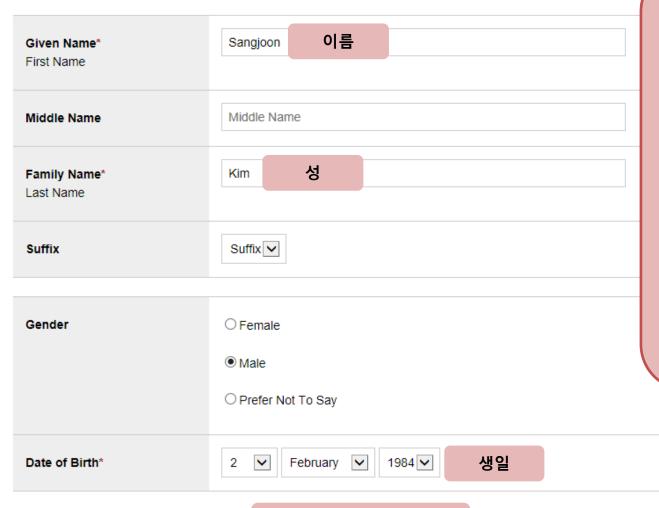
- Is issued by a national government which certifies, for the purpose of international travel, the identity and nationality
 of its holder;
 - Passport cards, national identification cards, limited travel documents, internal passports, and passports that
 are clipped, hole-punched, or marked cancelled are not valid forms of identification for the CFA Program.
 Learn more
- Is an original document (photocopies are not allowed) and is current (not expired);
- Contains your name, date of birth, passport number, expiration date, and the name of the country that issued the
 passport;
- · Is machine readable (handwritten passports will not be accepted); and
- Includes a recognizable photograph on the passport data page.



- * 여권 준비 유의사항
- 1. 시험장에서 여권으로 본인임을 확인합니다
- 2. 여권은 시험일(12월 2일) 기준, 만료되어선 안 됩니다
- 3. 반드시 원본을 준비합니다
- 4. 수기 여권은 허용되지 않습니 다
- 5. 여권 상 사진을 알아볼 수 있어 야 합니다
- 6. 입력하는 내용이 여권과 반드 시 일치해야 합니다
- 7. '*' 이 표시된 항목은 반드시 입력합니다

International Travel Passport Name

Enter your name exactly as it appears on your international travel passport, in English.



- * 여권 준비 유의사항
- 1. 시험장에서 여권으로 본인임을 확인합니다
- 2. 여권은 시험일(12월 2일) 기준, 만료되어선 안 됩니다
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- 7. '*' 이 표시된 항목은 반드시 입력합니다

내용 입력 후 클릭

To register for your exam, you must meet one of the following entrance requirements.

Select how you qualify*

- OI have completed a bachelor's degree or equivalent program. Does my degree qualify?
- O I am a student in my final year of a bachelor's degree or equivalent program.
- I have 48 months of full-time professional work experience or full-time professional work experience and undergraduate education.

If you have any questions, please contact us.

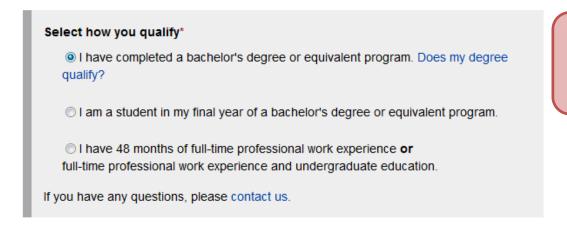
CFA 응시자격은

- 1. 대학교 학사학위 수여자
- 2. 졸업을 앞둔 마지막 년도 등록자 ex. 국내의 경우 4학년
- 3. 대학교를 다니지 않았더라도 '직장 경력' 48개월 or '학업+직장 경력'으로 48개월을 채울 수 있는 경우

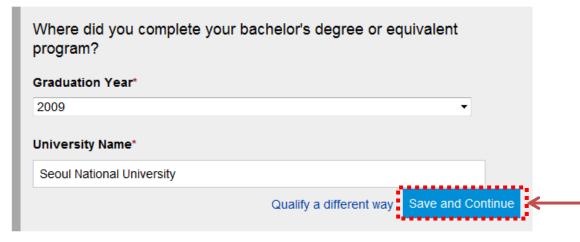
항목은 위에서부터

- 1. 졸업자
- 2. 졸업 예정자
- 3. 48개월 경력자

To register for your exam, you must meet one of the following entrance requirements.

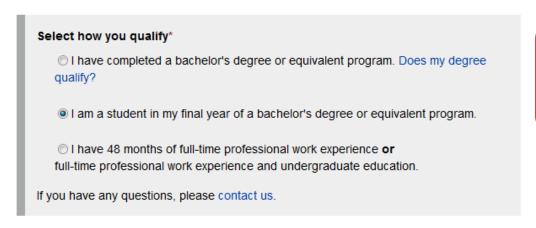


대학교 졸업자를 선택한 화면입니다
 졸업 연도와 학교명을 입력합니다

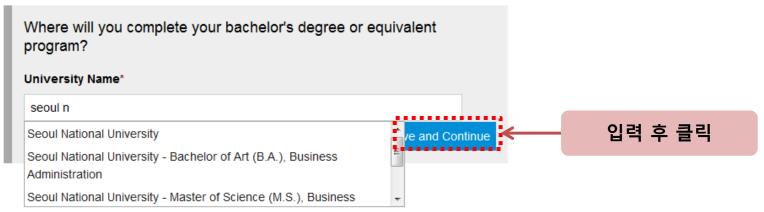


입력 후 클릭

To register for your exam, you must meet one of the following entrance requirements.



2. 졸업 예정자를 선택한 화면입니다 학교명을 입력합니다



To register for your exam, you must meet one of the following entrance requirements.

Select how you qualify*

- I have completed a bachelor's degree or equivalent program. Does my degree qualify?
- O I am a student in my final year of a bachelor's degree or equivalent program.
- I have 48 months of full-time professional work experience or full-time professional work experience and undergraduate education.

If you have any questions, please contact us.

I have 48 months of full-time professional work experience **or** full-time professional work experience and undergraduate education.

If you have a combination of full-time professional work and/or higher education that totals at least four years (48 months), you qualify for the CFA Program.

Professional work experience does not have to be investment related. Part-time positions do not qualify.

By selecting to qualify with work experience or a combination of higher education and work experience, you confirm that your work experience and/or education meets our requirements. We may contact you for details about your work experience and/or education

Please contact us if you have any questions.

Qualify a different way Save and Continue

3. 48개월 이상의 경력자를 선택한 화면입니다

응시자격에 '학업+직장경력'으로 선택한 경우 CFAI에서 관련 메일을 받을 수 있습니다

메일을 받으면 일정 기한 안에 반드시 답해야 합니다

입력 후 클릭

16

현재 고용상태를 선택합니다 full-time 을 선택하여 진행하는 단계입니다 회사명을 입력합니다

Employment Status

What is your primary employment status?*	 Employed full-time Employed part-time Student Unemployed Retired
Employer Name*	KOSFI

입력 후 클릭 → Save and Continue

Professional Conduct Inquiry

The Professional Conduct Program's role is to protect the in professional designation programs. As a candidate, you will ethical standards.

If you have any questions about the professional conduct in Professional Conduct department. 윤리적 위반사항이 있는지 확인하는 단계입니다 1~9번 항목 모두 'No' 를 선택하여 진행합니다 한 항목이라도 'Yes' 를 선택해야 한다면 KOSFI로 연락 주시기 바랍니다

1 of 9

Suspension

Are you currently, or within the last five years have you been, temporarily suspended by a regulatory organization or judicial court from participation in the financial services markets or from association with a financial services institution?

O Yes, I am currently or have recently been temporarily suspended.

No

Expulsion

Are you currently, or within the last five years have you been, permanently or indefinitely barred or expelled by a regulatory organization or judicial court from participation in the financial services markets or association with a financial services institution?

Yes, I am currently or have recently been permanently or indefinitely barred or expelled.

No

2 of 9

Candidate Agreement

1. Legal Nature of Candidate Agreement

By registering for the CFA Program, you understand, accept, and agree to comply with the CFA Program Candidate Agreement, as amended from time to time. You understand CFA Institute has the authority to void your exam result, and reject, suspend, or terminate your candidacy at any time for your failure to comply with the Candidate Agreement. You understand you will not be a candidate for the CFA Program unless and until CFA Institute has received full payment of your enrollment and registration fees and you meet all other criteria for admission.

2. Professional Conduct Criteria

**

3. Misconduct

지원자 동의 단계입니다 내용을 읽어본 후 진행합니다

20. Relationship of the Parties

21. Reservation of Rights

V

21. Reservation of Rights

V

I understand, accept and agree to comply with the terms of the Candidate Agreement, as amended by CFA Institute from time to time. I understand that CFA Institute has the authority to void my exam results, and reject, suspend or terminate my candidacy at any time for my failure to comply with the Candidate Agreement.

체크 후 클릭

Save and Continue

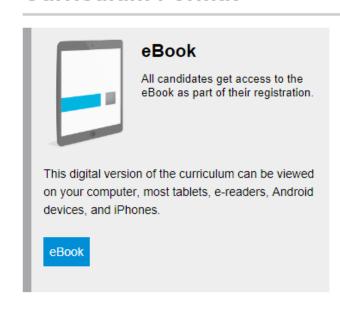
CFA Curriculum 의 구매 옵션 선택 단계입니다

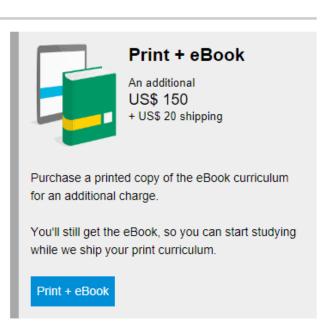
eBook(\$150)은 접수 비용에 반드시 포함되어 제외할 수 없습니다 Print + eBook 선택 시 총 \$170 추가 비용이 있습니다

KOSFI 의 Level 1 과정은 Schweser Notes로 진행합니다 Print + eBook 옵션은 권장하지 않습니다

본 안내에서는 eBook을 선택하여 진행합니다

Curriculum Format





정보 제공 동의 단계입니다

Exam Preparation Providers

Over half of the CFA Program candidates use notes or courses from CFA Institute member societies or other organizations to help them prepare. Learn more about the Approved Prep Provider (APP) Program.

Would you like to receive information about additional exam preparation opportunities?

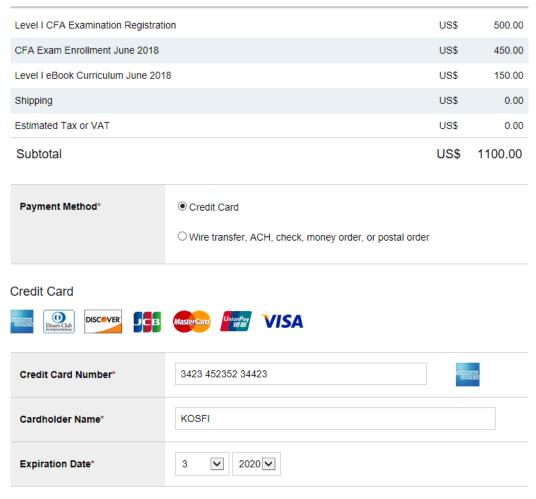
Yes. I consent to receive emails and other electronic communications from my local CFA Institute member society about additional exam preparation opportunities. I understand that I can withdraw this consent at any time by updating my CFA Institute account. CFA Institute can share my contact information with my local CFA Institute member society and other providers that participate in the Approved Prep Provider (APP) Program.

○ No

체크 후 클릭



Payment



결제 단계입니다

본 결제 금액은 Early deadline 기준이니 유의하시기 바랍니다

금액 확인 후 결제 옵션을 선택합니다

카드 결제를 권장합니다. 다른 항목으로 결제 시 추가 수수료와 확인 절차가 번거롭습니다

시험 접수 후 확인사항

- 1. 이메일 수신 여부 (접수 확인 및 eBook 사용 안내)
- 2. Manage Account에서 접수 내역
- 3. Payment History에서 결제 내역
- 4. 신용카드의 결제 승인

www.kosfi.com

Save and Continue

시험 접수 후 확인사항

- 1. 이메일 수신 여부 (접수 확인 및 eBook 사용 안내)
- 2. Manage Account에서 접수내역 및 Payment History에서의 결제 내역
- 3. 신용카드의 결제 승인이 되지 않은 경우 시험 접수가 정상적으로 되지 않은 것입니다.
- 4. 응시자격에 '학업 + 직장경력'으로 응시하신 분들은 CFAI에서 관련 메일을 받을 수 있습니다. 일정 기한 안에 반드시 답장을 해야 합니다.
- # 기타 문의사항은 02-761-0231로 연락 주시기 바랍니다.
- # 접수가 중단되었을 경우 로그인하면 이전 원서접수 시 중단된 부분부터 보여집니다.